

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934
(Amendment No. ___)

Unicycive Therapeutics, Inc.
(Name of Issuer)

Common Stock, \$0.001 par value
(Title of Class of Securities)

90466Y103
(CUSIP Number)

June 26, 2023
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1

CUSIP No. 00773J103

1. Names of Reporting Persons.

Logos Global Management LP

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a)

(b) X

3. SEC Use Only

4. Citizenship or Place of Organization **Delaware**

Number of
Shares
Beneficially
Owned by
Each Reporting
Person With:

5. Sole Voting Power **-0-**

6. Shared Voting Power **3,469,927**

7. Sole Dispositive Power **-0-**

8. Shared Dispositive Power **3,469,927**

9. Aggregate Amount Beneficially Owned by Each Reporting Person **3,469,927**

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) _____

11. Percent of Class Represented by Amount in Row (9) **9.9%**

12. Type of Reporting Person (See Instructions) **IA, PN**

2

CUSIP No. 00773J103

1. Names of Reporting Persons.

Logos Global Management GP LLC

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization **Delaware**

Number of Shares Beneficially Owned by Each Reporting Person With:	5. Sole Voting Power -0-
	6. Shared Voting Power 3,469,927
	7. Sole Dispositive Power -0-
	8. Shared Dispositive Power 3,469,927

9. Aggregate Amount Beneficially Owned by Each Reporting Person **3,469,927**

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) _____

11. Percent of Class Represented by Amount in Row (9) **9.9%**

12. Type of Reporting Person (See Instructions) **HC, OO**

3

CUSIP No. 00773J103

1. Names of Reporting Persons.

Arsani William

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization **United States**

Number of Shares Beneficially Owned by Each Reporting Person With:	5. Sole Voting Power -0-
	6. Shared Voting Power 3,469,927
	7. Sole Dispositive Power -0-
	8. Shared Dispositive Power 3,469,927

9. Aggregate Amount Beneficially Owned by Each Reporting Person **3,469,927**

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) _____

11. Percent of Class Represented by Amount in Row (9) **9.9%**

12. Type of Reporting Person (See Instructions) **HC, IN**

4

CUSIP No. 00773J103

1. Names of Reporting Persons.

Logos Opportunities Fund III LP

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) _____

(b) X

3. SEC Use Only

4. Citizenship or Place of Organization **Cayman Islands**

Number of
Shares
Beneficially
Owned by
Each Reporting
Person With:

5. Sole Voting Power **-0-**

6. Shared Voting Power **3,469,927**

7. Sole Dispositive Power **-0-**

8. Shared Dispositive Power **3,469,927**

9. Aggregate Amount Beneficially Owned by Each Reporting Person **3,469,927**

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) _____

11. Percent of Class Represented by Amount in Row (9) **9.9%**

12. Type of Reporting Person (See Instructions) **PN**

1. Names of Reporting Persons.

Logos Opportunities II GP, LLC

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) _____

(b) X

3. SEC Use Only

4. Citizenship or Place of Organization **Delaware**

Number of
Shares
Beneficially
Owned by
Each Reporting
Person With:

5. Sole Voting Power **-0-**

6. Shared Voting Power **3,469,927**

7. Sole Dispositive Power **-0-**

8. Shared Dispositive Power **3,469,927**

9. Aggregate Amount Beneficially Owned by Each Reporting Person **3,469,927**

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) _____

11. Percent of Class Represented by Amount in Row (9) **9.9%**

12. Type of Reporting Person (See Instructions) **OO**

Item 1.

(a) Name of Issuer

Unicycive Therapeutics, Inc.

(b) Address of Issuer's Principal Executive Offices

4300 El Camino Real, Suite 210, Los Altos, CA 94022

Item 2.

(a) The names of the persons filing this statement are:

Logos Opportunities Fund III LP ("Opportunities Fund"), Logos Global Management LP ("Logos Global"), Logos Opportunities II GP, LLC ("Logos GP"), Logos Global Management GP LLC ("Logos Global GP"), and Arsani William (collectively, the "Filers").

Logos Global is the investment adviser to investment funds, including Opportunities Fund. Logos GP is the general partner of Opportunities Fund. Logos Global GP is the general partner of Logos Global. Dr. William is a control person of Logos Global and Logos GP.

The Filers are filing this statement jointly but not as members of a group, and they expressly disclaim membership in a group. In addition, filing this Schedule 13G on behalf of Opportunities Fund should not be construed as an admission that it is, and it disclaims that it is, a beneficial owner, as defined in Rule 13d-3 under the Act, of any of the Stock covered by this Schedule 13G.

Each Filer also disclaims beneficial ownership of the Stock except to the extent of that person's pecuniary interest therein.

(b) The principal business office of the Filers is located at:

One Letterman Drive, Building C, Suite C3-350, San Francisco, California 94129

(c) For citizenship of Filers, see Item 4 of the cover sheet for each Filer.

(d) This statement relates to the Issuer's shares of **Common Stock, \$0.001 par value** (the "Stock").

(e) The CUSIP number of the Issuer is: **90466Y103**.

7

CUSIP No. 00773J103

Item 3. If this statement is filed pursuant to rule 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e) An investment adviser in accordance with section 240.13d-1(b)(1)(ii)(E) as to Logos Global.
- (f) An employee benefit plan or endowment fund in accordance with section 240.13d-1(b)(1)(ii)(F).
- (g) A parent holding company or control person in accordance with 240.13d-1(b)(1)(ii)(G) as to Logos Global GP and Dr. William.
- (h) A savings association as defined in section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813).
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3).
- (j) Group, in accordance with section 240.13d-1(b)(1)(ii)(J).

Item 4. Ownership.

See Items 5-9 and 11 of the cover page for each Filer.

The percentages reported in this Schedule 13G are based on 34,754,401 shares of Common Stock outstanding as of November 14, 2023, as disclosed in the Form 10-Q filed by the Issuer on November 14, 2023. The shares of Common Stock held by the reporting persons consist of (1) 3,469,927 shares of Common Stock, (2) 1,359,000 shares of Common Stock issuable on conversion of shares of Series A-2 Convertible Preferred Stock of the Issuer ("Series A-2 Stock"), (3) 3,658,278 shares of Common Stock issuable on conversion of shares of Series A-3 Convertible Preferred Stock of the Issuer ("Series A-3 Stock") that are issuable pursuant to Tranche A Warrants issued by the Issuer, (4) 3,325,707 shares of Common Stock issuable on

conversion of shares of Series A-4 Convertible Preferred Stock of the Issuer (“Series A-4 Stock”) that are issuable pursuant to Tranche B Warrants issued by the Issuer, and (5) 5,321,131 shares of Common Stock issuable on conversion of shares of Series A-5 Convertible Preferred Stock of the Issuer (“Series A-5 Stock”) that are issuable pursuant to Tranche C Warrants issued by the Issuer. The Series A-2 Stock, Series A-3 Stock, Series A-4 Stock and Series A-5 Stock are subject to a beneficial ownership limitation that prevents such stock from converting if such conversion would result in the reporting persons’ beneficial ownership of the Common Stock to exceed 9.99% .

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [].

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Opportunities Fund holds the Stock for the benefit of its investors and has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the Stock.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certification.

Certification of Logos Global, Logos Global GP and Dr. William:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

Certification of Opportunities Fund and Logos GP:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: January 22, 2024

/s/ Arsani William

Arsani William

Logos Global Management LP

By: /s/ Arsani William
Name: Arsani William
Title: Managing Member

Logos Opportunities Fund III LP

By Logos Global Management LP, its investment manager and attorney-in-fact

By: /s/ Arsani William
Name: Arsani William
Title: Managing Member

Logos Global Management GP LLC

By: */s/ Arsani William*
Name: Arsani William
Title: Managing Member

Logos Opportunities II GP, LLC

By: */s/ Arsani William*
Name: Arsani William
Title: Managing Member

9

CUSIP No. 00773J103

EXHIBIT A

AGREEMENT REGARDING JOINT FILING
OF STATEMENT ON SCHEDULE 13D OR 13G

The undersigned agree to file jointly with the Securities and Exchange Commission (the "SEC") any and all statements on Schedule 13D, Schedule 13G or forms 3, 4 or 5 (and any amendments or supplements thereto) required under section 13(d) or 16(a) of the Securities Exchange Act of 1934, as amended, in connection with purchases by the undersigned of the securities of any issuer. For that purpose, the undersigned hereby constitute and appoint Logos Global Management LP, a Delaware limited partnership, as their true and lawful agent and attorney-in-fact, with full power and authority for and on behalf of the undersigned to prepare or cause to be prepared, sign, file with the SEC and furnish to any other person all certificates, instruments, agreements and documents necessary to comply with section 13(d) and section 16(a) of the Act, in connection with said purchases, and to do and perform every act necessary and proper to be done incident to the exercise of the foregoing power, as fully as the undersigned might or could do if personally present.

Dated: January 22, 2024

/s/ Arsani William
Arsani William

Logos Global Management LP

By: */s/ Arsani William*
Name: Arsani William
Title: Managing Member

Logos Opportunities Fund III LP

By Logos Global Management LP, its investment manager and attorney-in-fact

By: */s/ Arsani William*
Name: Arsani William
Title: Managing Member

Logos Global Management GP LLC

By: */s/ Arsani William*
Name: Arsani William
Title: Managing Member

Logos Opportunities II GP, LLC

By: */s/ Arsani William*
Name: Arsani William
Title: Managing Member