# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

# SCHEDULE 13G/A

Under the Securities Exchange Act of 1934 (Amendment No. 1)\*

Unicyciva Tharanautics Inc

onicycive Therapeutics, the.
(Name of Issuer)
Common Stock, par value \$0.001 per share
(Title of Class of Securities)
90466Y103
(CUSIP Number)
September 30, 2024
(Date of Event Which Requires Filing of this Statement)
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:
☐ Rule 13d-1(b)
⊠ Rule 13d-1(c)
□ Rule 13d-1(d)
*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.
The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).
Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1	NAME OF REPORTING PERSONS				
1	Great Point Partners, LLC				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) □  (b) □				
3	SEC USE ONLY				
4	CITIZENSHIP OR PLACE OF ORGANIZATION				
4	Delaware				
		5	SOLE VOTING POWER 0		
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		6	SHARED VOTING POWER  9,522,432		
		7	SOLE DISPOSITIVE POWER  0		
		8	SHARED DISPOSITIVE POWER 9,522,432		
9	AGGREGATE AM	OUNT BEN	NEFICIALLY OWNED BY EACH REPORTING PERSON		
9	9,522,432				
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES				
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
11	$9.99\%^2$				
10	TYPE OF REPORTING PERSON				
12	12 IA/OO				

<sup>&</sup>lt;sup>1</sup> In addition to an aggregate of 8,559,000 shares of the Issuer's common stock (the "Common Stock") held outright, the reporting persons hold in the aggregate preferred stock (the "Preferred Stock") that may convert into an additional 6,441,000 shares of Common Stock. However, the provisions of such Preferred Stock restrict the conversion of such Preferred Stock to the extent that, after giving effect to such conversion, the holder of the Preferred Stock and its affiliates, together with any other person or entities with which such holder would constitute a group, would beneficially own in excess of 9.99% of the number of shares of Common Stock outstanding immediately after giving effect to such conversion (the "Beneficial Ownership Cap"). As a result, 963,432 shares underlying such Preferred Stock are beneficially owned by the reporting persons.

<sup>&</sup>lt;sup>2</sup> Based on a total of 94,356,212 shares outstanding, as reported by the Issuer in its Form 10-Q filed with the Securities and Exchange Commission (the "SEC") on August 14, 2024 and 963,432 shares of the Common Stock issuable upon conversion of Preferred Stock held by the reporting persons (subject to the Beneficial Ownership Cap).

1 Dr. Jeffrey R. Jay, M.D.  2 (a)   (b)   (b)   (b)   (b)   (b)   (b)   (b)   (b)   (b)   (c)   (c)   (d)   (e)   (e)		NAME OF PEDOI	DTING DE	PSONIC	
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) □ (b) □ 3 SEC USE ONLY  4 CITIZENSHIP OR PLACE OF ORGANIZATION USA  5 SOLE VOTING POWER 0 SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH  6 SHARED VOTING POWER 9,522,432  7 SOLE DISPOSITIVE POWER 8 SHARED DISPOSITIVE POWER 9,522,432  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,522,432  10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 11 TYPE OF REPORTING PERSON	1	NAME OF REPORTING PERSONS			
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4 USA    SOLE VOTING POWER   5   0					
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PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  9.99% <sup>2</sup> TYPE OF REPORTING PERSON	9	9,522,432			
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11 9.99% <sup>2</sup> TYPE OF REPORTING PERSON	10				
9.99% <sup>2</sup> TYPE OF REPORTING PERSON	1.1	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)		RESENTED BY AMOUNT IN ROW (9)	
TYPE OF REPORTING PERSON	11				
	10				
12 IN/HC	12				

<sup>&</sup>lt;sup>1</sup> In addition to an aggregate of 8,559,000 shares of the Issuer's common stock (the "Common Stock") held outright, the reporting persons hold in the aggregate preferred stock (the "Preferred Stock") that may convert into an additional 6,441,000 shares of Common Stock. However, the provisions of such Preferred Stock restrict the conversion of such Preferred Stock to the extent that, after giving effect to such conversion, the holder of the Preferred Stock and its affiliates, together with any other person or entities with which such holder would constitute a group, would beneficially own in excess of 9.99% of the number of shares of Common Stock outstanding immediately after giving effect to such conversion (the "Beneficial Ownership Cap"). As a result, 963,432 shares underlying such Preferred Stock are beneficially owned by the reporting persons.

<sup>&</sup>lt;sup>2</sup> Based on a total of 94,356,212 shares outstanding, as reported by the Issuer in its Form 10-Q filed with the Securities and Exchange Commission (the "SEC") on August 14, 2024 and 963,432 shares of the Common Stock issuable upon conversion of Preferred Stock held by the reporting persons (subject to the Beneficial Ownership Cap).

	NAME OF REPO	RTING PI	ERSONS	
1	Ms. Lillian Nordahl			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a)   (b)			
3	SEC USE ONLY			
4	CITIZENSHIP OR PLACE OF ORGANIZATION			
4	USA			
		5	SOLE VOTING POWER 0	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON		6	SHARED VOTING POWER 9,522,432	
		7	SOLE DISPOSITIVE POWER 0	
	WITH	8	SHARED DISPOSITIVE POWER 9,522,432	
9	AGGREGATE A 9,522,432	MOUNT E	BENEFICIALLY OWNED BY EACH REPORTING PERSON	
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES			
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  9.99% <sup>2</sup>			
12	TYPE OF REPORTING PERSON IN/HC			

<sup>&</sup>lt;sup>1</sup> In addition to an aggregate of 8,559,000 shares of the Issuer's common stock (the "Common Stock") held outright, the reporting persons hold in the aggregate preferred stock (the "Preferred Stock") that may convert into an additional 6,441,000 shares of Common Stock. However, the provisions of such Preferred Stock restrict the conversion of such Preferred Stock to the extent that, after giving effect to such conversion, the holder of the Preferred Stock and its affiliates, together with any other person or entities with which such holder would constitute a group, would beneficially own in excess of 9.99% of the number of shares of Common Stock outstanding immediately after giving effect to such conversion (the "Beneficial Ownership Cap"). As a result, 963,432 shares underlying such Preferred Stock are beneficially owned by the reporting persons.

<sup>&</sup>lt;sup>2</sup> Based on a total of 94,356,212 shares outstanding, as reported by the Issuer in its Form 10-Q filed with the Securities and Exchange Commission (the "SEC") on August 14, 2024 and 963,432 shares of the Common Stock issuable upon conversion of Preferred Stock held by the reporting persons (subject to the Beneficial Ownership Cap).

Item 1. (	(a) Name of Issuer Unicycive Therapeutics, Inc. (b) Address of Issuer's Principal Ex 4300 El Camino Real, Suite 210 Los Altos, CA 94022 (a) Names of Persons Filing: Great Point Partners, LLC Dr. Jeffrey R. Jay, M.D. Ms. Lillian Nordahl	cutive Offices	
Item 2. (	(a) Names of Persons Filing: Great Point Partners, LLC Dr. Jeffrey R. Jay, M.D.	cutive Offices	
Item 2. (	4300 El Camino Real, Suite 210 Los Altos, CA 94022  (a) Names of Persons Filing: Great Point Partners, LLC Dr. Jeffrey R. Jay, M.D.	cutive Offices	
·	Los Altos, CA 94022  (a) Names of Persons Filing: Great Point Partners, LLC Dr. Jeffrey R. Jay, M.D.		
·	Great Point Partners, LLC Dr. Jeffrey R. Jay, M.D.		
Item 2. (			
Item 2. (		nto a Joint Filing Agreement, dated November 14, 2024, a copy eporting Persons have agreed to file this statement jointly in acc	
	(b) Address of Principal Business O	īce:	
	The address of the principal business	office of each of the Reporting Persons is	
	165 Mason Street, 3rd Floor Greenwich, CT 06830		
Item 2. (	(c) Citizenship:		
	•	liability company organized under the laws of the State of Decitizen of the United States.	laware. Dr. Jeffrey R. Jay, M.D. is a citizen of the
tem 2. (d	d) Title of Class of Securities		
`	Common Stock, par value \$0.001 per	share (the "Common Stock")	
		,	
•	e) CUSIP No.: 90466Y103		
	904001103		
CUSIP	No. 90466Y103	SCHEDULE 13G/A	Page 6 of 9 Pages
cesii	100 70 100 1100		Tage voi y Lages
		240.13d-1(b) or 240.13d-2(b) or (c), check whether the person	n filing is a:
- · · -	Broker or dealer registered under se	~ ~ ~	
(b) ⊔	```	, , , , , , , , , , , , , , , , , , , ,	
(c) $\Box$	* *	tion 3(a)(19) of the Act (15 U.S.C. 78c);	
(d) 🗆	Investment company registered und	r section 8 of the Investment Company Act of 1940 (15 U.S.C. 8	80a-8);
(e) 🗆	An investment adviser in accordance	with §240.13d-1(b)(1)(ii)(E);	
(f) 🗆	An employee benefit plan or endow	nent fund in accordance with §240.13d-1(b)(1)(ii)(F);	
(g) 🗆	A parent holding company or contro	person in accordance with §240.13d-1(b)(1)(ii)(G);	
(h) 🗆	A savings associations as defined in	Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 18	13);
(i) 🗆	A church plan that is excluded from U.S.C. 80a-3);	the definition of an investment company under section 3(c)(14)	of the Investment Company Act of 1940 (15
(j) 🗆	A non-U.S. institution in accordance	with §240.13d-1(b)(1)(ii)(J);	
(k) □	A group, in accordance with §240.1 type of institution:	d-1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance	with §240.13d-1(b)(1)(ii)(J), please specify the
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# Item 4. Ownership

The information required by Items 4(a) - (c) is set forth in Rows (5) - (11) of the cover pages for the Reporting Persons and is incorporated herein by reference.

The percentage set forth in Row (11) of the cover pages for the Reporting Persons are based on a total of 94,356,212 shares outstanding, as reported by the Issuer in its Form 10-Q filed with the Securities and Exchange Commission (the "SEC") on August 14, 2024 and 963,432 shares of the Common Stock

issuable upon exercise of Preferred Stock held by the reporting persons (subject to the Beneficial Ownership Cap).

Biomedical Value Fund, L.P. ("BVF") is the record holder of 4,725,000 shares of Common Stock (the "BVF Shares"). Such shares constitute 4.96% of the shares of Common Stock outstanding, computed in accordance with Rule 13d-3. BVF is the record holder of Preferred Stock to convert an additional 3,555,000 shares of Common Stock (the "BVF Preferred"). As a result of the Beneficial Ownership Cap, 531,750 shares underlying such Preferred Stock are convertible, which constitutes 0.56% of the shares of Common Stock outstanding, computed in accordance with Rule 13d-3. Each of Dr. Jeffrey R. Jay, M.D. ("Dr. Jay"), as Senior Managing Member of Great Point, and Ms. Lillian Nordahl ("Ms. Nordahl"), as Managing Director of Great Point, has voting and investment power with respect to the BVF Shares, and therefore may be deemed to be the beneficial owner of the BVF Shares.

Biomedical Offshore Value Fund, Ltd. ("BOVF") is the record holder of 3,252,000 shares of Common Stock (the "BOVF Shares"). Such shares constitute 3.41% of the shares of Common Stock outstanding, computed in accordance with Rule 13d-3. BOVF is the record holder of Preferred Stock to convert an additional 2,448,000 shares of Common Stock (the "BOVF Preferred"). As a result of the Beneficial Ownership Cap, 366,168 shares underlying such Preferred Stock are convertible, which constitutes 0.38% of the shares of Common Stock outstanding, computed in accordance with Rule 13d-3. Each of Dr. Jeffrey R. Jay, M.D. ("Dr. Jay"), as Senior Managing Member of Great Point, and Ms. Lillian Nordahl ("Ms. Nordahl"), as Managing Director of Great Point, has voting and investment power with respect to the BOVF Shares, and therefore may be deemed to be the beneficial owner of the BOVF Shares.

Cheyne Global Equity Fund (an Open-Ended Fund of Cheyne Select Master Fund ICAV) ("CGEF") is the record holder of 582,000 shares of Common Stock (the "CGEF Shares"). Such shares constitute 0.61% of the shares of Common Stock outstanding, computed in accordance with Rule 13d-3. CGEF is the record holder of warrants to purchase an additional 438,000 shares of Common Stock (the "CGEF Preferred"). As a result of the Beneficial Ownership Cap, 65,515 shares underlying such Preferred Stock are convertible, which constitutes 0.07% of the shares of Common Stock outstanding, computed in accordance with Rule 13d-3. Each of Dr. Jeffrey R. Jay, M.D. ("Dr. Jay"), as Senior Managing Member of Great Point, and Ms. Lillian Nordahl ("Ms. Nordahl"), as Managing Director of Great Point, has voting and investment power with respect to the CGEF Shares, and therefore may be deemed to be the beneficial owner of the CGEF Shares.

Notwithstanding the above, Great Point, Dr. Jay and Ms. Nordahl disclaim beneficial ownership of the BVF Shares, the BOVF Shares, and the CGEF Shares, except to the extent of their respective pecuniary interests.

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

#### 1. Great Point Partners, LLC

- (a) Amount beneficially owned: 9,522,432
- (b) Percent of class: 9.99%<sup>1</sup>
- (c) Number of shares as to which the person has:
  - (i) Sole power to vote or direct the vote: 0
  - (ii) Shared power to vote or direct the vote: 9,522,432
  - (iii) Sole power to dispose or to direct the disposition of: 0
  - (iv) Shared power to dispose or to direct the disposition of: 9,522,432

# 2. Dr. Jeffrey R. Jay, M.D.

- (a) Amount beneficially owned: 9,522,432
- (b) Percent of class: 9.99%<sup>1</sup>
- (c) Number of shares as to which the person has:
  - (i) Sole power to vote or direct the vote: 0
  - (ii) Shared power to vote or direct the vote: 9,522,432
  - (iii) Sole power to dispose or to direct the disposition of: 0
  - (iv) Shared power to dispose or to direct the disposition of: 9,522,432

#### 3. Ms. Lillian Nordahl

- (a) Amount beneficially owned: 9,522,432
- (b) Percent of class: 9.99%<sup>1</sup>
- (c) Number of shares as to which the person has:
  - (i) Sole power to vote or direct the vote: 0
  - (ii) Shared power to vote or direct the vote: 9,522,432
  - (iii) Sole power to dispose or to direct the disposition of: 0
  - (iv) Shared power to dispose or to direct the disposition of: 9,522,432

#### Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [].

#### Item 6. Ownership of More Than Five Percent on Behalf of Another Person

See Item 4.

# Item 7. Identification and Classification of the Subsidiary which Acquired the Security Being Reported on by the Parent Holding Company or Control Person

Not Applicable.

#### Item 8. Identification and Classification of Members of the Group

<sup>&</sup>lt;sup>1</sup> Based on a total of 94,356,212 shares outstanding, as reported by the Issuer in its Form 10-Q filed with the Securities and Exchange Commission (the "SEC") on August 14, 2024 and 963,432 shares of the Common Stock issuable upon conversion of Preferred Stock held by the reporting persons (subject to the Beneficial Ownership Cap).

# Item 9. Notice of Dissolution of Group

Not Applicable.

## Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

# **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: November 14, 2024

## **Great Point Partners, LLC**

/s/ Dr. Jeffrey R. Jay, M.D. Dr. Jeffrey R. Jay, M.D., as Senior

Managing Member

Dr. Jeffrey R. Jay, M.D.

/s/ Dr. Jeffrey R. Jay, M.D.

Dr. Jeffrey R. Jay, M.D.

Ms. Lillian Nordahl

/s/ Ms. Lillian Nordahl

Ms. Lillian Nordahl

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Exhibit A

#### JOINT FILING STATEMENT

#### PURSUANT TO RULE 13d-1(k)

The undersigned hereby agree as follows:

- (i) Each of them is individually eligible to use the SCHEDULE 13G/A to which this Exhibit is attached, and such SCHEDULE 13G/A is filed on behalf of each of them; and
- (ii) Each of them is responsible for the timely filing of such SCHEDULE 13G/A and any amendments thereto, and for the completeness and accuracy of the information concerning such person contained therein; but none of them is responsible for the completeness or accuracy of the information concerning the other persons making the filing, unless such person knows or has reason to believe that such information is inaccurate.

Dated: November 14, 2024

#### **Great Point Partners, LLC**

By: /s/ Dr. Jeffrey R. Jay, M.D.
Dr. Jeffrey R. Jay, M.D., as Senior

Managing Member

Dr. Jeffrey R. Jay, M.D.

By: /s/ Dr. Jeffrey R. Jay, M.D.

Dr. Jeffrey R. Jay, M.D.

#### Ms. Lillian Nordahl

By: /s/ Ms. Lillian Nordahl

Ms. Lillian Nordahl