

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	None None	Entity Type
0001766140			© Corporation
Name of Issuer			C Limited Partnership
Unicycive Therapeutics, Inc.			C Limited Liability Company
Jurisdiction of Incorporation/Organization	_		C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organizati	on		C Other
C Over Five Years Ago			
Within Last Five Years (Specify Year)	2016		
C Yet to Be Formed			

2. Principal Place of Business and Contact Information				
Name of Issuer				
Unicycive Therapeutics, Inc.				
Street Address 1	St	treet Address 2		
5150 EL CAMINO REAL, SUIT	ΓΕ #A-32			
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer	
LOS ALTOS	CALIFORNIA	94022	(650) 384-0642	

2 Dalatad Daw				
3. Related Pers	sons			
Last Name		First Name		Middle Name
Gupta		Shalabh		
Street Address 1			Street Address 2	_
5150 El Camino Real,	Suite #A-32			
City		State/Province/C	Country	ZIP/Postal Code
Los Altos		CALIFORNIA	L	94022
Relationship:	Executi	ive Officer	□ Director	Promoter
Clarification of Response	(if Necessary)		
Last Name		First Name		Middle Name
Laumas		Sandeep		
Street Address 1			Street Address 2	
5150 El Camino Real,	Suite #A-32			
City		State/Province/C	Country	ZIP/Postal Code
Los Altos		CALIFORNIA	\	94022
Relationship:	Executi	ive Officer	Director	Promoter

Last Name	First Name	Middle Name
Ryan	John	
Street Address 1	Street Address	2
5150 El Camino Real, Suite #A-32	2	
City	State/Province/Country	ZIP/Postal Code
Los Altos	CALIFORNIA	94022
	10000	Two sections and the section of the
Relationship: Execut	tive Officer Director	Promoter
Clarification of Response (if Necessary	y)	
4. Industry Group	Health Care	
C Agriculture	Biotechnology	C Retailing
Banking & Financial Services	C Health Insurance	C Restaurants
C Commercial Banking	C Hospitals & Physicians	Technology
C Insurance C Investing	C Other Health Care	C Computers
C Investment Banking	Total illantii Care	C Telecommunications
C Pooled Investment Fund		C Other Technology
Other Banking & Financial		Travel
C Services	C Manufacturing	C Airlines & Airports
C Business Services	Real Estate	C Lodging & Conventions
Energy C Coal Mining	C Commercial C Construction	C Tourism & Travel Services
C Electric Utilities	C REITS & Finance	C Other Travel
C Energy Conservation	C Residential	C Other
C Environmental Services	C Other Real Estate	
Oil & Gas Other Energy		
Other Energy		
5. Issuer Size		
Revenue Range No Revenues	7.41	Asset Value Range
No Revenues S1 - \$1,000,000	No Agg	regate Net Asset Value
C \$1,000,001 - \$5,000,000	1.00	001 - \$25,000,000
S5,000,001 - \$3,000,000	1.00	,001 - \$50,000,000
© \$25,000,001 - \$100,000,000	1 m	,001 - \$100,000,000
Over \$100,000,000	1.00	00,000,000
© Decline to Disclose	7.00	to Disclose
C Not Applicable	C Not App	
PF	- Total	
6. Federal Exemption(s) and Exclusion(s) C	aimed (select all that
apply) Rule 504(b)(1) (not (i), (ii)	Прилаг	
	Rule 505	
or (iii))		
or (iii)) Rule 504 (b)(1)(i)	Rule 506(b)	
or (iii))	Rule 506(b)	
or (iii)) Rule 504 (b)(1)(i)		a)(5)

Duration of Offering Be the Issuer intend this offering to last more than one year? First Sale Yet to Occur Duration of Offering Be the Issuer intend this offering to last more than one year? First Sale Yet to Occur Duration of Offering Be the Issuer intend this offering to last more than one year? First Sale Yet to Occur Projects of Securities Offered (select all that apply) Project Investment Fund Interests Dubba Complete Interest	7. Type of Filing
Duration of Offering	
Duration of Offering See the Issuer intend this offering to last more than one year? Or Yes No Interest Paoled Investment Fund Interests Debt Mineral Property Securities Debt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other Right to Acquire Other (describe) Other Right to Acquire Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other Right to Acquire Security Security of the Acquire Security Other (describe) Other	New Notice Date of First Sale 2019-02-21 First Sale Yet to Occur
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Pooled Investment Fund Interests	Does the Issuer intend this offering to last more than one year? Yes No
Pooled Investment Fund Interests	
Interests Debt Debt Debt Debt Dept	9. Type(s) of Securities Offered (select all that apply)
Tenant-in-Common Securities	
Security to Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security O. Business Combination Transaction this offering being made in connection with a business combination ansaction, such as a merger, acquisition or exchange offer? I. Minimum Investment Inimum investment accepted from any outside Inimum investment I	
Cother Right to Acquire Security O. Business Combination Transaction this offering being made in connection with a business combination ansaction, such as a merger, acquisition or exchange offer? All States O. Business Combination Transaction this offering being made in connection with a business combination ansaction, such as a merger, acquisition or exchange offer? Association of Response (if Necessary) O. Business Combination this offering being made in connection with a business combination O. Yes No No No No No Associated Nesponse (if Necessary) O. Wes No No No Associated Number None None Number None Number None Number All States O. All States O. Hodefinite All Offering Amount S. 420000 USD Indefinite Mad Amount Sold S. 420000 USD Indefinite	
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arification of Response (if Necessary)	Fotal Amount Sold \$ 420000 USD
	Fotal Amount Sold \$ 420000 USD
	Total Amount Sold \$ 420000 USD Otal Remaining to be \$ 0 USD

14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount. S USD Estimate Clarification of Response (if Necessary)
Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Unicycive Therapeutics, Inc.	/s/ Shalabh Gupta	Shalabh Gupta	CEO	2019-03-04