

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	▼ None	Entity Type
0001766140			© Corporation
Name of Issuer			C Limited Partnership
Unicycive Therapeutics, Inc.			C Limited Liability Company
Jurisdiction of Incorporation/Organization	_		C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organization	on		C Other
O Over Five Years Ago			
Within Last Five Years (Specify Year)	2016		
C Yet to Be Formed			

2. Principal Place of Business and Contact Information				
Name of Issuer				
Unicycive Therapeutics, Inc				
Street Address 1	Street Address 2			
5150 EL CAMINO REAL,	UITE #A-32			
City	State/Province/Country ZIP/Postal Code Phone No. of Issuer			
LOS ALTOS	CALIFORNIA 94022 650-384-0642			

3. Related Persons				
Last Name	First Name	Middle Name		
Gupta	Shalabh			
Street Address 1	Street Address	2		
5150 El Camino Real, Suite #A-32	2			
City	State/Province/Country	ZIP/Postal Code		
Los Altos	CALIFORNIA	94022		
Relationship: Execut	ive Officer Director	Promoter		
Clarification of Response (if Necessary	1)			
Clarification of response (if recessary	,			
Last Name	First Name	Middle Name		
Laumas	Sandeep			
Street Address 1 Street Address 2				
5150 El Camino Real, Suite #A-32				
City State/Province/Country ZIP/Postal Code				
Los Altos CALIFORNIA		94022		
Relationship: Execut	ive Officer	Promoter		

Last Name	First Name	Middle Name
Ryan	John	
Street Address 1	Street Address	2
5150 El Camino Real, Suite #A-3	32	
City	State/Province/Country	ZIP/Postal Code
Los Altos	CALIFORNIA	94022
	- Ilono	
Relationship: Execu	utive Officer Director	Promoter
Clarification of Response (if Necessar	ry)	
4. Industry Group	Health Care	
C Agriculture	Biotechnology	C Retailing
Banking & Financial Services	C Health Insurance	C Restaurants
C Commercial Banking	C Hospitals & Physicians	Technology
C Insurance C Investing	C Other Health Care	C Computers
C Investment Banking	out ittaiti cart	C Telecommunications
C Pooled Investment Fund		C Other Technology
Other Banking & Financial		Travel
C Services	C Manufacturing	C Airlines & Airports
C Business Services	Real Estate	C Lodging & Conventions
Energy C Coal Mining	C Commercial C Construction	C Tourism & Travel Services
© Electric Utilities	C REITS & Finance	C Other Travel
C Energy Conservation	C Residential	C Other
C Environmental Services	Other Real Estate	
C Oil & Gas C Other Energy		
Other Energy		
5. Issuer Size		
Revenue Range No Revenues	N#1	Asset Value Range
No Revenues S1 - \$1,000,000	A1520	gregate Net Asset Value ,000,000
S1,000,001 - \$5,000,000	7. 0	001 - \$25,000,000
\$5,000,001 - \$25,000,000 \$5,000,001 - \$25,000,000	1.00	0,001 - \$50,000,000
© \$25,000,001 - \$100,000,000	1.00	0,001 - \$100,000,000
Over \$100,000,000	1.00	100,000,000
© Decline to Disclose	7.80	e to Disclose
C Not Applicable	0.00	pplicable
FF.	And Trooping	
6. Federal Exemption	(s) and Exclusion(s) C	laimed (select all that
apply) Rule 504(b)(1) (not (i), (ii)	Dulo 505	
apply) Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505	
apply) Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i)	▼ Rule 506(b)	
apply) Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii)		
apply) Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i)	▼ Rule 506(b)	(a)(5)

Type(s) of Securities Offered (select all that apply) Pooled Investment Fund Interests Debt Option, Warrant or Other Right to Acquire Another Security Acquire Another Security Acquire Another Security Other (describe)		
Amendment 3. Duration of Offering Does the Issuer intend this offering to last more than one year? O yes No 7. Type(s) of Securities Offered (select all that apply) Pooled Investment Fund Interests Does Online, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Acquire Another Security Security to Describe Securities Onther (describe) Security to Describe Security to Describe Security to Describe Security Other Right to Acquire Security 10. Business Combination Transaction statis offering being made in connection with a business combination The security of Security Security Security 11. Minimum Investment Inimum Investment accepted from any outside security Security 2. Sales Compensation Recipient Recipient Recipient CRD Number None Street Address 1 Street Address 2 Street Address 1 Street Address 2 Street Address 1 Street Address 2 Street Address 2 Street Address 3 Street Address 2 Street Address 3 Street Address 3 13. Offering and Sales Amounts 14. Minimum Investment Security State Province Country State C		9-03-12 First Sale Vet to Occur
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Pooled Investment Fund	b. Duration of Offering	
Pooled Investment Fund Interests	ooes the Issuer intend this offering to last more that	an one year? Yes No
Pooled Investment Fund Interests		
Tenant-in-Common Securities Debt Option, Warrant or Other Right to Acquire Another Security Option, Warrant or Other Right to Acquire Security Other (describe) Other (descr	9. Type(s) of Securities Offere	ed (select all that apply)
Mineral Property Securities		
Acquired Upon Security to be Acquired Upon Other (Idescribe) Security to be Acquired Upon Other Right to Acquire Security Other (Idescribe) Othe	Tenant-in-Common Securities Debt	
Cother Right to Acquire Security Other Right to Acquire Other (describe)	Vilneral Property Securities 1 2	
Other Right to Acquire Security 10. Business Combination Transaction sthis offering being made in connection with a business combination ransaction, such as a merger, acquisition or exchange offer? Interdication of Response (if Necessary) 11. Minimum Investment Inimum investment accepted from any outside revestor 12. Sales Compensation Recipient Recipient CRD Number None Recipient Recipient CRD Number None Street Address 1 Street Address 2 Street Address 2 Street Address 2 Tate(s) of Solicitation All States 13. Offering and Sales Amounts 14. States 15. Street Address 2 Street Address 3 Street Address 4 Street Address 5 Street Address 5 Street Address 6 Street Address 7 Street Address 8 Street Address 9	- Exercise of Ontion Warrant or -	
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11. Minimum Investment	0 0	siness combination of Yes No
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City State/Province/Country ZIP/Postal Code tate(s) of Solicitation All States All States Indefinite	Associated) Broker or Dealer None	None
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Total Remaining to be \$ 0 USD Indefinite	Street Address 1 City Itate(s) of Solicitation 13. Offering and Sales Amour	Street Address 2 State/Province/Country ZIP/Postal Code All States
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Clarification of Response (if Necessary)	Street Address 1 City tate(s) of Solicitation 13. Offering and Sales Amour otal Offering Amount \$ 526950 otal Amount Sold \$ 526950 otal Remaining to be \$ 50	Street Address 2 State/Province/Country ZIP/Postal Code All States USD □ Indefinite USD

14. Investors Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: 15. Sales Commissions & Finders' Fees Expenses Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount. Sales Commissions \$ 0 USD Estimate Finders' Fees \$ 0 USD Estimate Clarification of Response (if Necessary) 16. Use of Proceeds Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount. USD Estimate Clarification of Response (if Necessary) Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Unicycive Therapeutics, Inc.	/s/ Shalabh Gupta	Shalabh Gupta	СЕО	2019-08-16